

# MARKET ROUNDUP

03 April, 2024



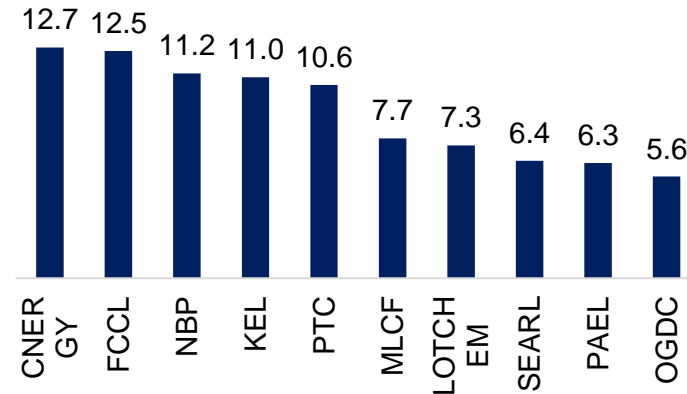
## KSE-100 closes at 67,756 up 870 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
67,756 1.30%	44,592 0.65%	22,251 1.29%	113,859 1.99%

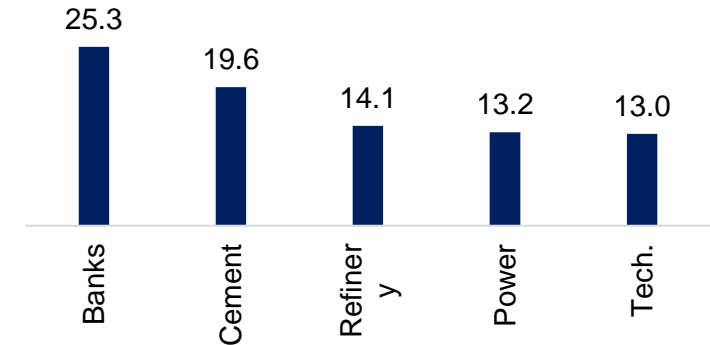
- The trading day kicked off on a positive note and maintained an upbeat atmosphere throughout. The KSE-100 index experienced fluctuations, ranging between 66,985 and 67,873 points before settling at 67,756 points, marking a notable gain of 870 points. Total turnover amounted to 140.6 million shares, valued at PKR 7.1 billion.
- Contributing to the index's upward trajectory were stocks like ENGRO (5.3%, 139 points), EFERT (4.7%, 112 points), LUCK (4.8%, 89 points), DAWH (6%, 82 points), and PPL (6%, 69 points). On the other hand, CENERGY and FCCL saw significant trading activity, with 12.7 million and 12.5 million shares traded respectively.
- There was substantial interest in the Fertilizer and Cement sectors, with the E&P stocks also gaining value. However, a mixed trend was observed in the banking sector.
- The equity market closed at a record high today, with buying activity evident across the board. Investors capitalized on expectations of a rate cut and strengthened their positions in cyclicals. The index is anticipated to continue its upward trajectory in the upcoming sessions. Hence, investors are advised to consider long-term investments in sectors such as exploration and production, fertilizers, oil marketing companies, cement, and banking.

Sales Desk  
Alpha Capital

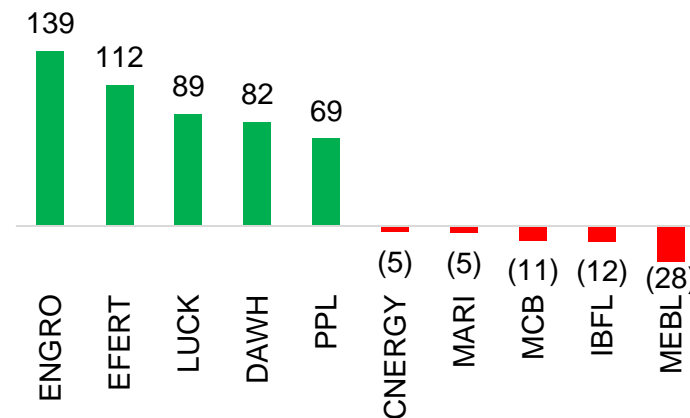
### Most Active Stocks (Vol. mn shares)



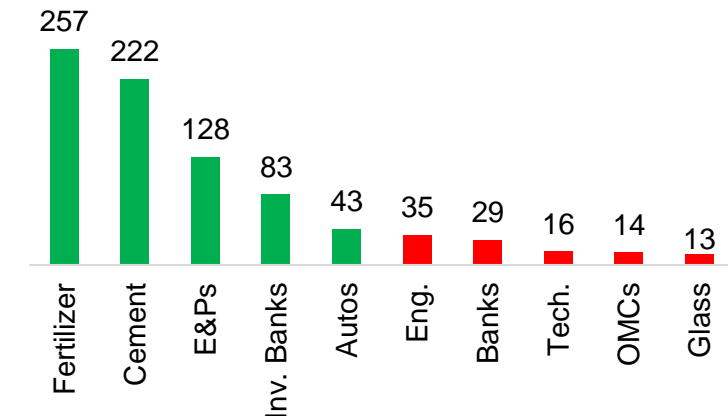
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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